

## **Pinnacle Investment Management Group Ltd Women in Finance Scholarship**

(Established in 2018 and supported by annual donation from Pinnacle Investment Management Group Ltd.)

### **1. Purpose**

The purpose of the Scholarship is to encourage and assist female students to study finance, and pursue a career in quantitative finance, fund management or investment management.

### **2. Definitions**

In these rules –

**Approved Program** means the Bachelor of Commerce (or a dual program that includes a Bachelor of Commerce) in a declared Finance major, the Bachelor of Advanced Finance and Economics (Honours), the Bachelor of Advanced Business (Honours) in a declared Finance major, and the Bachelor of Economics (or a dual program that includes a Bachelor of Economics) with a declared major in Economics of Strategy & Behaviour or International & Financial Economics or Quantitative Analysis or Finance.

**Dean** means the Academic Dean and Head of School, UQ Business School.

**Pinnacle** means Pinnacle Investment Management Group Ltd.

**Scholarship** means the Pinnacle Investment Management Group Ltd Women in Finance Scholarship.

**Semester GPA** means the result of applying the following formula to all courses undertaken in a semester by a student for credit towards an Approved Program —

$$\frac{\Sigma(GP)}{\Sigma(P)}$$

$$\Sigma(P)$$

where G = the result in a course; and

P = the unit value of that course.

If a student is enrolled in a course but gets no result, G=0.

**University** means The University of Queensland.

### **3. Award, Value and Selection**

(1) Up to ten Scholarships will be awarded in a year and held in tenure in accordance with these rules.

(2) The value of each Scholarship is \$5,000 for each year in which it is held.

(3) Each Scholarship will be tenable for a maximum period of two years.

(4) The Scholarships shall be awarded on recommendation from the Dean after consultation with a selection committee, comprising –

(a) the Dean (or nominee);

(b) one staff member from the Faculty of Business, Economics and Law; and

(c) one representative from Pinnacle, nominated by the Dean with University staff in the majority.

### **4. Additional Benefits**

Pinnacle may offer the recipient(s) the following opportunity during the period in which the recipient holds the Scholarship –

(a) work experience determined by Pinnacle, in consultation with the recipient.

### **5. Eligibility and Award Criteria**

(1) An applicant is eligible for the Scholarship, if the applicant –

(a) submits an application for the Scholarship to the Dean, by the closing date for applications;

(b) is a domestic student in accordance with the University's Fee Policy;

(c) is enrolled full-time in the Approved Program;

- (d) has completed at least 12 units in the Approved Program;
  - (e) does not hold another scholarship that the Dean considers to be similar; and
  - (f) is a female student at The University of Queensland.
- (2) The Scholarships are awarded to the students showing the greatest merit based on –
- (a) academic achievement;
  - (b) strength of interest in pursuing a career in finance, in particular quantitative finance, fund management or investment management as evidenced by personal statement included in the application; and
  - (c) any other matter that the selection committee considers to be relevant to the applicant's future success in the profession of finance, fund management or investment management.
- (3) Where all other considerations are equal, preference will be given to applicants who are experiencing financial hardship.
- (4) Short-listed applicants may be interviewed.

## **6. Conditions for Award**

- (1) A recipient may hold the Scholarship for up to two years, subject to the recipient –
- (a) continuing to be enrolled full-time in the Approved Program;
  - (b) achieving a Semester GPA of at least 5.0;
  - (c) not holding another scholarship that the Dean considers similar; and
  - (d) conducting themselves in a professional manner while performing any ambassadorial role or duties of vacation employment.
- (2) If the recipient fails to satisfy 6(1), the recipient must show cause to the Dean why the Scholarship should not be terminated.

## **7. Deferral and Interruption of Award**

The Scholarship cannot be deferred or interrupted.

## **8. Termination of Award**

The University may terminate a Scholarship if the recipient:

- (a) does not show cause to the reasonable satisfaction of the University as provided for in rule 6(2); or
- (b) defers or interrupts their study; or
- (c) commits misconduct.

## **Plato Investment Management Ltd Women in Finance Scholarship**

(Established in 2018 and supported by annual donation from Plato Investment Management Ltd.)

### **1. Purpose**

The purpose of the Scholarship is to encourage and assist female students to study finance, especially those experiencing financial need.

### **2. Definitions**

In these rules –

**Approved Program** means the Bachelor of Commerce (or a dual program that includes a Bachelor of Commerce) in a declared Finance major, the Bachelor of Advanced Finance and Economics (Honours), the Bachelor of Advanced Business (Honours) in a declared Finance major, and the Bachelor of Mathematics (or a dual that includes either a Bachelor of Commerce or a Bachelor of Economics) in a declared major in Applied Mathematics or Data Analytics and Operations Research or Economics of Strategy & Behaviour or International & Financial Economics or Quantitative Analysis or Finance.

**Dean** means the Academic Dean and Head of School, UQ Business School.

**Plato** means Plato Investment Management Ltd.

Scholarship means the Plato Investment Management Ltd Women in Finance Scholarship.

**Semester GPA** means the result of applying the following formula to all courses undertaken in a semester by a student for credit towards and Approved Program –

$\Sigma(GP)$

$\Sigma(P)$

where G = the result in a course; and

P = the unit value of that course.

If a student is enrolled in a course but gets no result, G=0.

**University** means The University of Queensland.

### **3. Award, Value and Selection**

- (1) One Scholarship will be awarded in a year and held in tenure in accordance with these rules.
- (2) The value of each Scholarship is \$6,000 for each year in which it is held.
- (3) Each Scholarship will be tenable for a maximum period of two years.
- (4) The Scholarship shall be awarded on recommendation from the Dean after consultation with a selection committee, comprising –
  - (a) the Dean (or nominee); and
  - (b) one staff member from the Faculty of Business, Economics and Law; and
  - (c) a representative from Plato, nominated by the Dean with University staff in the majority.

### **4. Additional benefits**

- (1) Plato may offer the recipient the following opportunity during the period in which the recipient holds the Scholarship –
  - (a) work experience determined by Plato, in consultation with the recipient.

### **5. Eligibility and Award Criteria**

- (1) An applicant is eligible for the Scholarship if the applicant –
  - (a) submits an application for the Scholarship to the Dean, by the closing date for applications;
  - (b) is a domestic student in accordance with the University's Fee Policy;
  - (c) is enrolled full-time in the Approved Program;
  - (d) has completed at least 12 units in the Approved Program;
  - (e) does not hold another scholarship that the Dean considers to be similar; and
  - (f) is a female student at The University of Queensland.
- (2) The Scholarship is awarded to the student showing the greatest merit based on –
  - (a) academic achievement
  - (b) strength of interest in pursuing a career in finance, in particular quantitative finance, fund management or investment management as evidenced by personal statement included in the application; and
  - (c) any other matter that the selection committee considers to be relevant to the applicant's future success in the profession of finance, fund management or investment management.
- (3) Where all other considerations are equal, preference will be given to applicants who are experiencing financial hardship.
- (4) Short-listed applicants may be interviewed.

### **6. Conditions for Award**

- (1) The recipient may hold the Scholarship for up to two years, subject to the recipient –
  - (a) continuing to be enrolled full-time in the Approved Program;
  - (b) achieving a Semester GPA of at least 5.0;
  - (c) not holding another scholarship that the Dean considers similar; and

(d) conducting themselves in a professional manner while performing any ambassadorial role or duties of vacation employment.

(2) If the recipient fails to satisfy 6(1), the recipient must show cause to the Dean why the Scholarship should not be terminated.

#### **7. Deferment and Interruption of Award**

The Scholarship cannot be deferred or interrupted.

#### **8. Termination of Award**

The University may terminate a Scholarship if the recipient:

- (a) does not show cause to the reasonable satisfaction of the University as provided for in rule 6(2); or
- (b) defers or interrupts their study; or
- (c) commits misconduct.